

## Summary

In millions of yen and U.S. dollars, except Net income attributable to Hitachi, Ltd. stockholders per share (6) and Net income attributable to Hitachi, Ltd. stockholders per American Depositary Share (7).

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) X100 (%)	U.S. \$ (millions) 2011	Yen (millions)		(D)/(C) X100 (%)	U.S. \$ (millions) 2011
	2010 (A)	2011 (B)			2010 (C)	2011 (D)		
1. Revenues	2,349,885	2,422,036	103	31,455	4,502,451	4,572,729	102	59,386
2. Operating income	129,573	118,211	91	1,535	218,048	170,614	78	2,216
3. Income before income taxes	119,524	91,856	77	1,193	263,808	133,010	50	1,727
4. Net income	86,969	61,458	71	798	204,437	77,723	38	1,009
5. Net income attributable to Hitachi, Ltd.	71,991	48,018	67	624	158,049	50,949	32	662
6. Net income attributable to Hitachi, Ltd. stockholders per share								
Basic	15.94	10.63	67	0.14	35.00	11.28	32	0.15
Diluted	14.88	9.94	67	0.13	32.68	10.55	32	0.14
7. Net income attributable to Hitachi, Ltd. stockholders per ADS (representing 10 shares)								
Basic	159	106	67	1.38	350	113	32	1.47
Diluted	149	99	66	1.29	327	106	32	1.38

Notes: 1. The Company's consolidated financial statements are prepared based on U.S.GAAPs.

2. Operating income is presented in accordance with financial reporting principles and practices generally accepted in Japan.

3. The figures are for 949 consolidated subsidiaries, including Variable Interest Entities, and 178 equity-method affiliates. Consolidated trust accounts are not included into the figures of consolidated subsidiaries.